

NUTRIENT COMPOSITION OF MILK, DAIRY AND PLANT-BASED ALTERNATIVES AND IMPLICATIONS FOR CONSUMERS' DIETS



Dr Sokratis Stergiadis

Associate Professor in Animal Science

Department of Animal Sciences & Institute for Food, Nutrition and Health

MILK IN HUMAN NUTRITION

General

As a part of human nutrition, milk shows profound characteristics:



- Milk has been traditionally considered as a basic food in many diets, mainly due to its **nutrient-dense character**
- It is the **most complete single food** available
- It contains **numerous beneficial compounds** for human health
- It can be transformed to a wide range of dairy products



MILK IN HUMAN NUTRITION

Macronutrients

Percentage (%) contribution of milk and dairy products to average macronutrient intakes by years and age

	Children 1.5-3	Children 4-10	Adolescents 11-18	Adults 19-64	Adults 65-74	Adults 75+
Energy	23.8	13.7	9.6	9.1	10.8	12.8
Protein	31.0	19.5	13.3	13.1	15.0	18.5
Fat	32.2	17.7	13.1	12.6	15.1	17.2
• SFA	44.7	28.4	21.2	20.7	24.3	26.0
• trans	51.4	38.8	29.4	29.7	34.2	35.3
• MUFA	24.3	11.6	8.6	8.6	10.5	12.2
• n-3 PUFA	11.5	5.1	3.9	3.7	4.2	5.1
• n-6 PUFA	10.0	4.1	3.4	3.1	3.6	4.4
Carbohydrates	15.6	9.4	6.4	6.0	7.0	8.4
Free Sugars	19.8	13.6	8.6	7.5	9.5	8.0
Fibre	3.2	1.9	2.1	1.8	1.6	1.6



MILK IN HUMAN NUTRITION

Minerals and vitamins

Percentage (%) contribution of milk and dairy products to average micronutrient intakes by years and age

	Children 1.5-3	Children 4-10	Adolescents 11-18	Adults 19-64	Adults 65-74	Adults 75+
Iodine ¹	64.0	50.7	40.0	32.3	34.2	41.4
Calcium ¹	59.3	44.1	34.2	34.2	38.9	43.9
Phosphorus ^{2,3}		32.0	24.0	23.0		
Zinc ¹	34.6	21.3	15.2	14.7	16.4	20.1
Potassium ¹	29.7	18.5	13.0	10.7	11.6	15.9
Magnesium ¹	25.1	15.8	11.3	9.5	10.4	14.0
Sodium ¹	20.0	11.7	9.0	9.5	11.7	12.2
Selenium ¹	19.4	11.1	7.3	6.4	7.4	8.6
Iron ¹	5.7	2.8	2.7	2.2	1.9	2.3
Vitamin A ¹	35.5	23.0	19.3	14.8	14.8	16.5
Riboflavin (B2) ¹	54.0	39.4	29.1	26.6	29.6	35.7
Folic acid (B9) ¹	19.9	11.9	8.7	8.1	9.0	11.4
Vitamin D ¹	30.5	17.0	9.3	7.8	6.5	8.1



¹ National Diet and Nutrition Survey (NDNS). Results from Years 9-11 (combined) of the Rolling Programme (2016/17 to 2018/19)

² McAlister et al. 2020 *Pediatr Nephrol* 35:501-518 (results adapted from NDNS 1995 & 2000)

³ Henderson et al. 2003. *NDNS: adults aged 19 to 64 years, Volume 3 Vitamin and mineral intake and urinary analytes*. London: TSO.

WHY PEOPLE REDUCE MILK INTAKE

Main drivers

- Cows' milk is the most common allergen in early childhood (2.2-3.5% children)¹
- Lactose intolerance prevalence (8% in the UK)²
- Perceived opportunity for improved health, primarily originating from media information³
- 48% of British consumers view reducing consumption of animal products as a good way to lessen humans' impact on the environment⁴
- Beliefs for dairy farm practices contributing to animal mistreatment and reduced animal care⁵

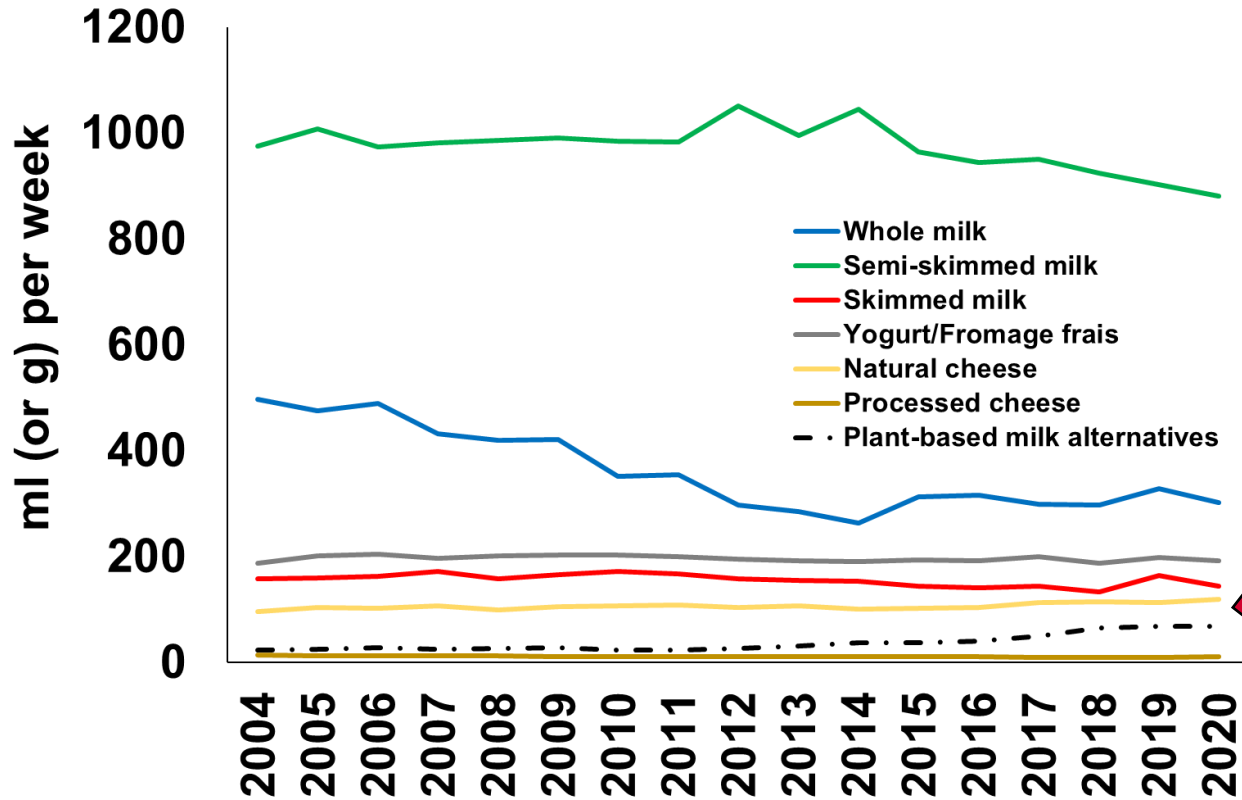


¹ Gray et al. 2014, *South African Medical Journal* 105:68-69; Villa et al. 2018, *Comprehensive Reviews in Food Science and Food Safety* 17:137-164.

² Storghaus et al. 2017, *The Lancet Gastroenterology & Hepatology* 10:738-746. ³ Miki et al. 2020, *Current Developments in Nutrition* 4:nzaa013; Makinen et al. 2016, *Critical Reviews in Food Science and Nutrition*. ⁴ Mintel 2020. *UK Meat-Free Foods Market Report*. ⁵ McCarthy et al. 2017. *Journal of Dairy Science* 100:6125-6138.

THE RISE OF PLANT-BASED ALTERNATIVES

United Kingdom



From 2004 to 2020 UK consumption of PBDA¹:

- Nearly ×3, from 23 to 68 ml/person/week
- From 1.4% to 5.2% compared to cow milk
- Relatively small market but steadily increasing

23% of people used
PBDA in Dec'18-Feb'19²



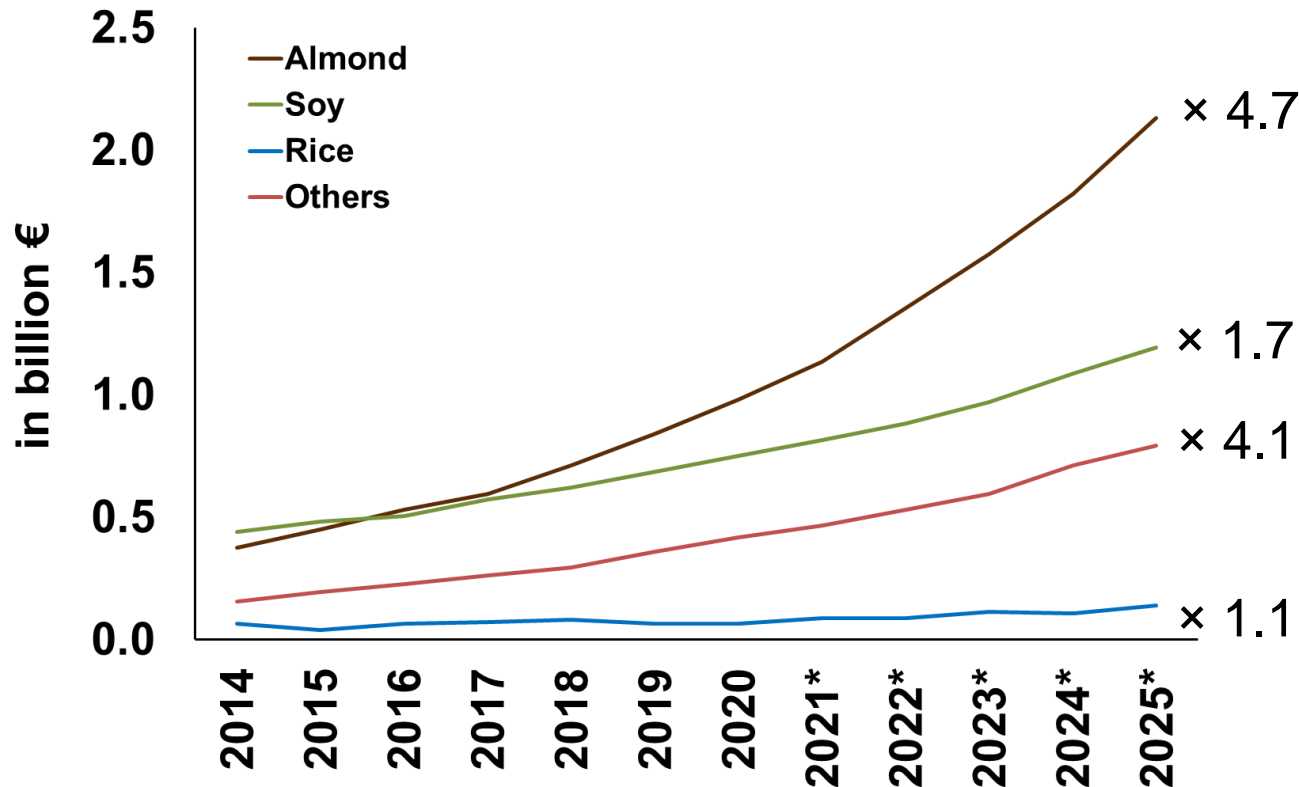
Photo from: pixabay

¹DEFRA Family Food Statistics collection (updated 27/01/2022). Adjusted National Food Survey data 1974 to 2000, Expenditure and Food Survey 2001-02 to 2007 and Living Costs and Food Survey 2008 onwards. Food & Trade Statistics Branch.² Mintel. Added value in dairy drinks, milk and cream

THE RISE OF PLANT-BASED ALTERNATIVES

Europe

Market value of dairy alternatives in Europe¹



From 2014 to 2025 the market value:

- Increased up to $\times 4.7$ for certain PBDA
- 1.5% compared to dairy in 2020
dairy: 148 billion in 2020²
- 2.6% compared to dairy in 2026
dairy: 173 billion in 2026²
- Relatively small market but steadily increasing

BUT... what happens to nutrient intakes when we replace the most nutrient dense single food in our diets?

A COMPARATIVE ASSESSMENT OF THE NUTRITIONAL COMPOSITION OF DAIRY AND PLANT-BASED DAIRY ALTERNATIVES AVAILABLE IN THE UK AND THE IMPLICATIONS FOR CONSUMERS' DIETARY INTAKES



Miriam E. Clegg^{a,b}, Ariana T. Ribes^a, Reece Reynolds^a, Kirsty Kliem^c, Sokratis Stergiadis^c

^a Department of Food and Nutritional Sciences, University of Reading, UK

^b Institute for Food, Nutrition and Health, University of Reading, UK

^c Department of Animal Sciences, School of Agriculture, Policy and Development, University of Reading, UK

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A comparative assessment of the nutritional composition of dairy and plant-based dairy alternatives available for sale in the UK and the implications for consumers' dietary intakes

Miriam E. Clegg^{a,c,*}, Ariana Tarrado Ribes^a, Reece Reynolds^a, Kirsty Kliem^{b,c},
Sokratis Stergiadis^{b,c,*}

^a Department of Food and Nutritional Sciences, Harry Nursten Building, University of Reading, Whiteknights, Reading RG6 6DZ, UK

^b Department of Animal Sciences, School of Agriculture, Policy and Development, University of Reading, New Agriculture Building, Earley Gate, PO Box 237, Reading RG6 6EU, UK

^c Institute for Food, Nutrition and Health, University of Reading, Whiteknights, Reading RG6 6AH, UK

The objectives of the present study were to:

1. Compare the label nutrient composition of dairy products and equivalent PBDAs (milk, yogurt and cheese alternatives)
2. Model the impact on nutrient intakes from the consumption of dairy products or their substitution with PBDAs for the different age and gender consumer segments.



MATERIALS AND METHODS

Product selection

- Online – 6 supermarkets - >73% of market share in 2020
- All available PBDA and the equivalent milk, cheese and yogurt products

Categorisation (according to primary ingredient)

- Milk: cow, coconut, grain, legumes, nuts & seeds, mixed
- Yogurt: cow, coconut, nuts, soya
- Cheese: cow, nuts & seeds, oils

Data collection (as in July 2020)

- Price (GBP per 100 g)
- Background info: primary ingredient, processing method, retailer, brand, description, URL
- Nutritional info: energy, macronutrients (fat, saturated fat, carbohydrate, sugar, fibre, protein), minerals (Ca, I, Fe, K), vitamins (B₂, B₁₂, D), salt

Statistical analysis

- ANOVA linear model (REML, GenStat 18th Edition): product type been the fixed effect
 - Pairwise comparisons: Fisher's Least Significant Difference test ($P < 0.05$)
-

RESULTS

Price and composition - Milk



Price and contents of energy and nutrient of retail milk and plant-based alternatives

Variable (per 100g)	Cow		Coconut		Grains		Legumes		Nuts/Seeds		Mixed		SE	P-value
	n	Mean	n	Mean	n	Mean	n	Mean	n	Mean	n	Mean		
Price (£)	50	0.10 ^c	19	0.19 ^{ab}	34	0.18 ^b	26	0.18 ^b	43	0.20 ^a	10	0.19 ^{ab}	0.008	<0.001
Energy (Kcal)	51	50.3 ^a	21	33.7 ^{cd}	34	48.3 ^{ab}	26	41.2 ^{bc}	44	30.2 ^d	11	45.0 ^{ab}	2.47	<0.001
Protein (g)	51	3.49 ^a	21	0.28 ^e	34	0.56 ^{cd}	26	3.08 ^b	44	0.74 ^c	11	0.29 ^{de}	0.067	<0.001
Fat (g)	51	1.91	21	1.88	34	1.35	26	2.11	44	1.83	11	1.39	0.168	0.062
Saturates (g)	50	1.23 ^b	21	1.63 ^a	34	0.20 ^d	26	0.31 ^{cd}	44	0.20 ^d	11	0.68 ^c	0.077	<0.001
Carbohydrates (g)	51	4.77 ^b	21	3.70 ^{bc}	34	8.21 ^a	26	2.19 ^d	44	2.61 ^{cd}	11	7.72 ^a	0.400	<0.001
Sugars (g)	50	4.75 ^a	21	2.28 ^b	34	4.74 ^a	26	1.42 ^b	44	1.56 ^b	11	5.00 ^a	0.273	<0.001
Fibre (g)	33	0.00 ^c	21	0.16 ^{bc}	33	0.56 ^a	26	0.52 ^a	43	0.27 ^b	10	0.09 ^{bc}	0.050	<0.001
Salt (g)	50	0.11	21	0.12	34	0.10	26	0.13	44	0.11	11	0.10	0.008	0.459
Calcium (mg)	30	124	13	108	18	120	22	111	23	115	5	120	5.1	0.547
Potassium (mg)	4	163	2	117	4	151							7.4	0.056
Iodine (µg)	4	31.3 ^a	1	13.0 ^b	*	*	5	26.3 ^a	*	*	*	*	1.11	0.006
Iron (g)	*	*	3	0.17	*	*	5	1.38	2	0.20	*	*	0.241	0.102
Vitamin B2 (mg)	4	0.24 ^b	1	0.50 ^a	11	0.21 ^c	16	0.21 ^c	13	0.21 ^c	3	0.21 ^c	0.000	<0.001
Vitamin B12 (µg)	15	0.79 ^a	10	0.39 ^b	16	0.38 ^b	18	0.44 ^b	19	0.38 ^b	5	0.38 ^b	0.023	<0.001
Vitamin D (µg)	*	*	10	0.75	16	1.03	18	0.91	19	0.83	5	0.90	0.077	0.150
Vitamin E (mg)	*	*	1	3.60	*	*	*	*	13	1.56	*	*	0.085	<0.001

Compared to most (when not all), cows' milk is:

- Higher in energy, protein, sugars, iodine, B₁₂, E
- Lower in fibre
- Cheaper

Grains: oat, rice, rice/quinoa; **Legumes:** soya, pea; **Nuts/Seeds:** almond, hazelnut, cashew, tiger nut, walnut, almond/hazelnut; **Mixed:** any combination of the others
 Different lower-case letters within a row indicate significant differences (Fisher's Least Significant Difference test; P < 0.05)

RESULTS

Price and composition - Yogurt

Price and contents of energy and nutrient of retail yogurt and plant-based alternatives



Variable (per 100g)	Cow		Coconut		Nuts		Soya		SE	P-value
	n	Mean	n	Mean	n	Mean	n	Mean		
Price (£)	78	0.30 ^d	10	0.55 ^b	10	0.87 ^a	35	0.44 ^c	0.026	<0.001
Energy (Kcal)	78	83.3 ^b	10	111.7 ^a	10	96.8 ^{ab}	35	68.4 ^c	3.33	<0.001
Protein (g)	78	5.32 ^a	10	0.82 ^c	10	1.89 ^c	35	3.93 ^b	0.150	<0.001
Fat (g)	78	3.26 ^b	10	6.17 ^a	10	6.69 ^a	35	2.25 ^b	0.331	<0.001
Saturates (g)	78	2.14 ^b	10	6.14 ^a	10	1.17 ^{bc}	35	0.40 ^c	0.252	<0.001
Carbohydrates (g)	78	8.13 ^b	10	11.57 ^a	10	6.43 ^b	35	7.05 ^b	0.535	0.003
Sugars (g)	78	7.58 ^a	10	7.80 ^a	10	2.71 ^b	35	6.71 ^a	0.532	<0.001
Fibre (g)	45	0.10 ^c	8	0.35 ^b	8	0.13 ^{bc}	35	1.03 ^a	0.060	<0.001
Salt (g)	78	0.16 ^b	10	0.24 ^a	10	0.22 ^a	35	0.20 ^a	0.014	0.003
Calcium (mg)	44	154 ^a	6	128 ^{ab}	0		32	111 ^b	5.3	<0.001
Vitamin D (µg)	0		6	0.75	0		26	0.76	0.026	0.932
Vitamin B12 (µg)	0		6	0.38	0		25	0.37	0.005	0.310

Compared to most (when not all), cows' yogurt is:

- Higher in protein, sugars, Ca
- Lower in fat, fibre, salt
- Cheaper

Nuts: almond, cashew. Different lower-case letters within a row indicate significant differences (Fisher's Least Significant Difference test; P < 0.05)

RESULTS

Price and composition - Cheese

Price and contents of energy and nutrient of retail cheese and plant-based alternatives



Variable (per 100g)	Cow		Nuts/Seeds		Oils		SE	P-value
	n	Mean	n	Mean	n	Mean		
Price (£)	38	0.76 ^c	7	2.52 ^a	102	1.29 ^b	0.072	<0.001
Energy (Kcal)	38	313 ^a	6	241 ^c	102	284 ^b	5.9	<0.001
Protein (g)	38	16.6 ^a	6	6.5 ^b	102	1.1 ^c	0.48	<0.001
Fat (g)	38	26.0 ^a	6	21.0 ^b	102	22.9 ^b	0.63	0.003
Saturates (g)	37	17.4 ^b	6	2.1 ^c	102	19.2 ^a	0.42	<0.001
Carbohydrates (g)	38	1.80 ^b	6	5.42 ^b	102	17.58 ^a	0.668	<0.001
Sugars (g)	37	1.52 ^a	6	2.48 ^a	102	0.62 ^b	0.206	<0.001
Fibre (g)	25	0.25 ^b	3	2.47 ^a	46	3.17 ^a	0.222	<0.001
Salt (g)	37	1.10 ^b	6	1.25 ^{ab}	102	1.77 ^b	0.077	<0.001
Calcium (mg)	7	652 ^a	0		21	353 ^b	64.7	0.027

Compared to most (when not all), cows' cheese is:

- Higher in energy, protein, fat, Ca
- Lower in carbohydrates and fibre
- Cheaper

Nuts/Seeds: almond, sunflower, cashew; Oils: coconut, soybean, palm.

Different lower-case letters within a row indicate significant differences (Fisher's Least Significant Difference test; $P < 0.05$)

RESULTS

Implications to UK consumers

Official Statistics

NDNS: results from years 7 and 8 (combined)

Results of the National Diet and Nutrition Survey (NDNS) rolling programme for 2014 to 2015 and 2015 to 2016.

From: [Public Health England](#) and [Food Standards Agency](#)
Published: 16 March 2018
Last updated: 11 April 2018, [see all updates](#)

Documents



[NDNS results from years 7 and 8 \(combined\)](#)

Ref: PHE publication gateway reference 2017851
PDF, 436KB, 29 pages

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Milk/dairy intakes (g/d) for the different
UK consumer demographics from NDNS

×

Mean nutrient concentrations (mg/kg
milk) as described in product label



Photo from: pixabay

Nutrient intakes (mg/d) for
the different
UK consumer
demographics



% contribution of milk/dairy
vs PBDA in reference
nutrient intakes (RNI)

RESULTS

Implications to protein intakes in consumers

Impact on consumers' protein intakes when MILK is replaced by plant-based alternatives (P<0.001)

Age (years)	Cow ^a		Coconut ^e		Grains ^c		Legumes ^b		Nuts & Seeds ^c		Mixed ^d	
	g/d	%RNI	g/d	%RNI	g/d	%RNI	g/d	%RNI	g/d	%RNI	g/d	%RNI
Children 1.5-3	8.4	58.0	0.7	4.7	1.3	9.2	7.4	51.2	1.8	12.3	0.7	4.8
Children 4-10	5.9	24.5	0.5	2.0	0.9	3.9	5.2	21.6	1.2	5.2	0.5	2.0
Children 11-18	4.6	10.0	0.4	0.8	0.7	1.6	4.1	8.8	1.0	2.1	0.4	0.8
Adults 19-64	4.7	9.3	0.4	0.8	0.7	1.5	4.1	8.2	1.0	2.0	0.4	0.8
Adults 65-74	5.3	7.2	0.4	0.6	0.8	1.1	4.7	6.3	1.1	1.5	0.4	0.6
Adults 75+	6.0	8.2	0.5	0.7	1.0	1.3	5.3	7.2	1.3	1.7	0.5	0.7

- Based on average population intakes based on the National Diet and Nutrition Survey (Years 7-8)



Impact on consumers' protein intakes when YOGURT is replaced by plant-based alternatives (P<0.001)

Age (years)	Cow ^a		Coconut ^b		Nuts ^b		Soya ^b	
	g/d	%RNI	g/d	%RNI	g/d	%RNI	g/d	%RNI
Children 1.5-3	2.32	16.0	0.36	2.5	0.82	5.7	1.71	11.8
Children 4-10	2.23	9.3	0.34	1.4	0.79	3.3	1.65	6.9

Impact on consumers' protein intakes when CHEESE is replaced by plant-based alternatives (P<0.001)

Age (years)	Cow ^a		Nuts & Seeds ^b		Oils ^b	
	g/d	%RNI	g/d	%RNI	g/d	%RNI
Children 1.5-3	0.81	5.6	0.23	1.6	0.04	0.3
Children 4-10	0.75	3.1	0.24	1.0	0.04	0.2



RESULTS

Implications to saturated fat intakes in adults

Impact on consumers' saturated fat intakes when MILK is replaced by plant-based alternatives (P<0.001)

Age (years)	Cow ^b		Coconut ^a		Grains ^d		Legumes ^c		Nuts & Seeds ^d		Mixed ^c	
	g/d	%RNI	g/d	%RNI	g/d	%RNI	g/d	%RNI	g/d	%RNI	g/d	%RNI
Adults 19-64	1.6	5.7	2.2	7.5	0.3	0.9	0.4	1.4	0.3	0.9	0.9	3.2
Adults 65-74	1.9	7.4	2.6	9.9	0.3	1.2	0.5	1.9	0.3	1.2	1.0	4.0
Adults 75+	2.1	8.4	2.8	11.1	0.4	1.4	0.5	2.1	0.3	1.2	1.1	4.1

- Based on average population intakes based on the National Diet and Nutrition Survey (Years 7-8)



Impact on consumers' saturated fat intakes when YOGURT is replaced by plant-based alternatives (P<0.001)

Age (years)	Cow ^b		Coconut ^a		Nuts ^b		Soya ^b	
	g/d	%RNI	g/d	%RNI	g/d	%RNI	g/d	%RNI
Adults 19-64	0.6	2.0	1.6	5.7	0.3	1.1	0.1	0.4
Adults 65-74	0.9	3.4	2.5	9.7	0.5	1.9	0.2	0.7
Adults 75+	0.7	2.6	1.9	7.5	0.4	1.4	0.1	0.5



Impact on consumers' saturated fat intakes when CHEESE is replaced by plant-based alternatives (P<0.001)

Age (years)	Cow ^b		Nuts & Seeds ^a		Oils ^b	
	g/d	%RNI	g/d	%RNI	g/d	%RNI
Adults 19-64	0.08	0.28	0.13	0.45	0.04	0.14
Adults 65-74	0.07	0.27	0.12	0.46	0.03	0.12
Adults 75+	0.09	0.36	0.14	0.55	0.04	0.16



RESULTS

Implications to iodine intakes in consumers

- Based on average population intakes based on the National Diet and Nutrition Survey (Years 7-8)

Impact on consumers' iodine intakes when milk is replaced by plant-based alternatives (P=0.006)

Age (years)	Cow ^a		Coconut ^b		Legumes ^a	
	µg/d	%RNI	µg/d	%RNI	µg/d	%RNI
Children 1.5-3	75.4	107.7	31.4	44.8	63.4	90.5
Children 4-10	52.6	50.1	21.9	20.9	44.2	42.1
Children 11-18	41.1	30.4	17.1	12.7	34.6	25.6
Adults 19-64	41.7	29.8	17.3	12.4	35.0	25.0
Adults 65-74	49.1	35.0	20.4	14.6	41.3	29.5
Adults 75+	53.8	38.5	22.4	16.0	45.3	32.3



In the UK population, I deficiency occurs in:

- 23% of women 11-18 years of age
- 10% of women 19+ years of age
(Miller et al., 2016, Nutrition Bulletin 41:14)
- 14-15 years of age schoolgirls
51% mild, 16% moderate, 1% severe
(Vanderpump, 2011, The Lancet, 377:2007)

Those replacing milk, are likely to replace other I sources (fish, shellfish)



- I-fortified foods and PBDA's
- supplements only after consultation with health professional

Legumes: soya, pea; Different lower-case letters within a row indicate significant differences (Fisher's Least Significant Difference test; P < 0.05)

RESULTS

Implications to vitamin B₁₂ intakes in consumers

- Based on average population intakes based on the National Diet and Nutrition Survey (Years 7-8)

Impact on consumers' vitamin B₁₂ when milk is replaced by plant-based alternatives (P<0.001)

Age (years)	Cow ^a		Coconut ^e		Grains ^c		Legumes ^b		Nuts & Seeds ^c		Mixed ^d	
	µg/d	%RNI	µg/d	%RNI	µg/d	%RNI	µg/d	%RNI	µg/d	%RNI	µg/d	%RNI
Children 1.5-3	1.9	382	0.9	188	0.9	184	1.1	214	0.9	184	0.9	184
Children 4-10	1.3	148	0.7	73	0.6	71	0.8	83	0.6	71	0.6	71
Children 11-18	1.0	77	0.5	38	0.5	37	0.6	43	0.5	37	0.5	37
Adults 19-64	1.1	70	0.5	35	0.5	34	0.6	39	0.5	34	0.5	34
Adults 65-74	1.2	83	0.6	41	0.6	40	0.7	46	0.6	40	0.6	40
Adults 75+	1.4	91	0.7	45	0.7	44	0.8	51	0.7	44	0.7	44



Those replacing milk, are likely to replace other B₁₂ sources (meat, salmon, cod, eggs)



Yeast extract, fortified cereals and supplements are recommended

RESULTS

Implications to household expenditure

Assumptions

- Family of four with two young children
- Based on average population intakes based on the National Diet and Nutrition Survey (Years 7-8)
- Switching to the most available alternative (nuts & seeds for milk, soya for yogurt, oils for cheese)

Increase in annual household expenditure by replacing milk with plant-based alternatives (prices in 2021)

Age (years)	Cost (£) - Cows			Cost (£) - PBDA		
	Milk	Yogurt	Cheese	Milk	Yogurt	Cheese
Child 1.5-3.0	88	48	14	176	70	21
Child 4-10	61	46	12	123	67	20
Adult 18-65	49	29	18	97	43	29
Adult 18-65	49	29	18	97	43	29
Substitution	Milk	Yogurt	Cheese	Total		
Cost	+£247	+£71	+£38	+£356		



➔ ≈ £30 per month ➔ ≈ €420 per year

CONCLUSIONS & IMPLICATIONS

- Consumers purchase plant-based dairy alternatives (PBDA) either by choice or necessity
 - PBDA are not a nutritional replacement of cows' products
 - Substitution of milk with PBDA may increase risk of nutrient deficiencies (esp. in nutritionally vulnerable groups)
 - High price and exclusion from support schemes may make it unavailable in consumer fragments that need PBDA
 - Fortification provides a potential route for targeted improvement of nutritional value
 - Bioavailability to be considered
 - Production regulations barriers (e.g. organic)
 - Price barriers
-

ACKNOWLEDGEMENTS

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A comparative assessment of the nutritional composition of dairy and plant-based dairy alternatives available for sale in the UK and the implications for consumers' dietary intakes

Miriam E. Clegg^{a,c,*}, Ariana Tarrado Ribes^a, Reece Reynolds^a, Kirsty Kliem^{b,c}, Sokratis Stergiadis^{b,c,*}

^a Department of Food and Nutritional Sciences, Harry Nursten Building, University of Reading, Whiteknights, Reading RG6 6DZ, UK

^b Department of Animal Sciences, School of Agriculture, Policy and Development, University of Reading, New Agriculture Building, Earley Gate, PO Box 237, Reading RG6 6EU, UK

^c Institute for Food, Nutrition and Health, University of Reading, Whiteknights, Reading RG6 6AH, UK

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